



5545 El Camino Avenue  
Carmichael, CA 95608  
Tel: 916-482-2000  
Cell: 916-482-2020  
<http://www.usclcorp.com>

---

## Via: Email

November 14, 2014

Jeffrey H. Michel  
Ing.-Büro für Energieforschung / Energy Consultant  
Sommerhuder Strasse 23  
22769 Hamburg, 22769 Germany

Dear Jeffrey:

Thank you for your letter dated 13 November 2014.

At this point in time we have no interest in the European market and we certainly have no interest in the positions you have taken on the climate change debate and other areas that you are focusing on including, but not limited to, CO<sub>2</sub> in the atmosphere and the possible decrease in the alkali pH level of the seas (nominal pH 8.4.)

Our relationship is governed by the laws of the states of Nevada and California and in no way have we taken any actions to mitigate that forum of legal venue nor will we. Germany has no legal jurisdiction in our relationship whatsoever.

In terms of any "use of your pictures or papers for advertising," we assume you are referring to an old picture of you in the office of Mayor Ron Nachman in Ariel, Israel. We will endeavor to remove that picture. It is quite old and outdated. In terms of papers we assume you are referring to the papers posted on the website regarding metering in English and Hebrew as prepared by you at the time you were a USCL Board of Director. They have not been used in advertising.

As I told you in my last letter, USCL has been in a hibernate mode for the last several years except for efforts to raise capital to move the business forward. No advertising has taken place and frankly the USCL web site is many years out of date. Unfortunately the web site was built by an outside advertising agency who maintains control over it by virtue of now outdated HTML code password protected. We have not had the funds to have many changes made.

I will see if we can have the photograph of you in Israel and its description removed as well as your papers as they have no relevance to USCL's business strategies.

As of this writing the company's obligation to you is defined in the judgment you hold against USCL less previous payments made to you. In no way are we responsible for any damages or liability beyond that stated in the judgment and your claims of additional damages based on the reasons outlined in your letter are without legal basis and merit and are categorically rejected.

We are working on obtaining needed funding for USCL and as soon as we are in a position to pay off your judgment we will do so pursuant to an accurate accounting at that time.

In terms of your allegations regarding accounting and project management issues we note the fact that our books and records were complete and appropriate tax returns were filed in the United States based thereon. Your attorney in Georgia was given a copy of USCL financials current to the then fiscal year as prepared by Thomas Powers, acting CFO for USCL and CA CPA (retired status.) I am sure Tom Powers would vigorously disagree with your assertions on this issue as would our tax accountant who worked with Tom Powers to prepare the returns.

Once again the reason you have not been paid timely relates to the fact that the company has not had the money to pay you. At the time you made your investments in USCL you were well aware that the company was looking to raise from \$3.5 to \$5 million. You are also well aware of the fact that we were unsuccessful in so doing. As a USCL Board of Director member at the time you participated in the vote authorizing us to move ahead with Wasion Meter company in China and you were in our office in Carmichael later when it became apparent that Wasion and Hunan Werko reneged on their agreement.

You also participated in the vote regarding our pursuit of the ABS bond in Spain with Arcis Trust through Mr. Michael Kessler which did not materialize. And when times became difficult for USCL you resigned your position as a board member without notice or explanation. To suggest that we have deliberately withheld payment from you specifically is categorically untrue. As you are well aware based on the financials we sent your lawyer prior to the California litigation, the company was in a severer cash bind and had debt significantly greater than the monies owed to you.

As Bob Block told you a few weeks ago, the best thing you can do now is to be patient for the foreseeable future and let us move forward.

Needless to say, when we are in a position to make some kind of a legal and credible offer to you (and your sister) for your shares or perhaps find another party to do, we will be only too happy to do so.

Sincerely,

**USCL Corporation,**



Tomer (Tom) Tamarkin  
President

CC: Robert S. Block  
Emily J. Tamarkin